# **UNDERSTANDING FONT FORMATTING**

**Font formatting** refers to the process of changing the appearance of the numbers and text in your worksheet. Font formatting can be used to make your data easier to read and

comprehend, and generally more appealing to look at than just a series of numbers and words. Font formatting can also be used to draw attention to or away from key elements in your worksheet.

#### **Font Formatting**

*Font* is a general computer term and refers to the style, size and colour of the text and numbers in your worksheet. There are many different font styles available and they have been given all sorts of names such as *Calibri, Arial, Bodoni, Rockwell, Script,* and the like. No matter what you type into a worksheet it will need to have a font style. The default font style in Excel 2016 is *Calibri.* Font styles are installed on your computer and are available for any Office application that you should choose to use.

In addition to the style of font you can also change its size and colour. Finally, many font styles have attributes such as **bolding**, *italics* and <u>underlining</u> that can also be applied.

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1	<u>Alpheius</u>	Global En	terprises				
2	Revenue						
3							
4		Auckland	Dublin	Melbourne	New York	Total	
5							
6	January	1,050,254	1,547,000	1,488,369	1,523,124	5,608,747	
7	February	1,524,294	1,685,548	1,599,854	1,789,552	6,599,248	
8	March	3,521,487	2,985,448	2,741,221	2,521,447	11,769,603	
9	1st Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
10							

### **The Tools for Formatting Fonts**

Font formatting can be accomplished in a similar way to many other tasks in Excel – by selecting the cell or range to change, then making the changes. You can make font formatting changes in a variety of ways. You can change the fonts by:

- using the commands in the *Font* group on the *Home* tab of the ribbon
- using the options on the Font tab of the Format Cells dialog box
- right-clicking and using the mini-toolbar that appears with the shortcut menu.

It doesn't matter which of these methods you use to apply your formatting as they all have the same results. However, not all font formatting options can be found entirely in one of these locations.

### **Simple Rules for Font Formatting**

When applying font formatting, you may wish to consider the impact it will have on those who view your worksheet. There are a few general rules of formatting that apply to font formatting.

- Avoid using too many different font styles in the one worksheet. Too many font styles will draw the reader's attention away from your work.
- Use colour and bolding to accentuate your work. For example, if you need to highlight negative values you might wish to change them to red.
- Take care with using too much colour as some colours will not print well in black and white. If you are going to print your data in black and white use colour sparingly and stick with bolding as a way to accentuate your data.

# **WORKING WITH LIVE PREVIEW**

*Live Preview* helps you to apply the right font formatting effect by displaying a preview of the effect before it is actually applied. This allows you to see how different fonts will change the

appearance of your worksheet, without making any permanent changes. *Live Preview* changes the appearance of your text as you point to a font formatting option in a gallery or list.



### For Your Reference...

To work with Live Preview:

- 1. Select the text that you want to modify
- 2. Point to the option on the ribbon that you want to preview

#### Handy to Know...

 Live Preview works with most formatting commands that display a list or gallery of options for you. It is designed to help you choose by showing you what the selected area would look like with a particular option from the list or gallery.

# **CHANGING FONTS**

The appearance that you choose for your text is referred to as the *font* or *typeface*. Font traditionally refers to a combination of typeface, style and size in points (e.g. Arial Bold 12 pt). In

Excel 2016, font just refers to the typeface or shape of the letters. Typical classic fonts include Times New Roman, Arial, Century Gothic and COPPERPLATE.

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#### For Your Reference...

#### To apply font formatting:

- 1. Select the text
- 2. Click on the Home tab, then click on the drop arrow for *Font* in the *Font* group
- Point to a font to preview it
- 4. Click on the font to apply it

#### Handy to Know...

• When displaying the font gallery in the *Font* group on the *Home* tab, you can save time by directly navigating to a font. Simply press the first letter of the name of the font you want to preview; for example, if you want to preview Garamond, click on the Font command and press G.

# **CHANGING FONT SIZE**

One way that text can be emphasized is by changing the *size* of the font. For example, if your normal text is 11 point, you may like to make the headings 13 point or larger. Font size may

also be changed for small detailed items, such as comments or a caption. Main headings in a worksheet usually appear in a slightly larger font size than the rest of the data.



### For Your Reference...

#### To change font size:

- 1. Select the cell or range that you want to change
- 2. Click on the *Home* tab, then click on the drop arrow for *Font Size* in the *Font* group
- 3. Click on the required font size

#### Handy to Know...

 A *point* (abbreviated to *pt*) is an older style imperial unit of measure used in computers. There are 6 points to an imperial inch and 1 point is equivalent to 4.23 millimetres.

# **GROWING AND SHRINKING FONTS**

If you're not exactly sure what font size you want but you know that you want to make the text larger or smaller, you can **grow** or **shrink** the font. **Increase Font Size** and **Decrease Font**  *Size* use the font sizes listed under *Font Size*. Each time you click on either of these tools, the font size will increase or decrease by the next sizing in the gallery of sizes.

Try This Yourself:

Continue using the previous file with this exercise, or open the file Font Formatting\_3.xlsx...

1 Click in cell **B4**, hold down shift, then click in cell **F4** to select the range **B4:F4** 

Click on the *Home* tab, then click twice on *Increase Font Size* in the *Font* group to increase the size of the headings to *14* points

> The size here increased from 11 to 14 in accordance with the steps of sizes in the font size list (i.e. 9, 10, 11, 12, 14, 16, 18...)...

Click four times on **Decrease Font Size** in the **Font** group to decrease the size of the headings to **9** points

3

4 Click on *Increase Font Size* in the *Font* group until the headings increase to *12* points

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7	February	1,524,294	1,685,548	1,599,854	1,789,552	6,599,248	
8	March	3,521,487	2,985,448	2,741,221	2,521,447	11,769,603	
9	1st Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
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	A	В	С	D	E	F	G
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4		Auckland	Dublin	Melbourne	New York	Total	
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6	January	1,050,254	1,547,000	1,488,369	1,523,124	5,608,747	
7	February	1,524,294	1,685,548	1,599,854	1,789,552	6,599,248	
8	March	3,521,487	2,985,448	2,741,221	2,521,447	11,769,603	
9	1st Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
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7	February	1,524,294	1,685,548	1,599,854	1,789,552	6,599,248	
8	March	3,521,487	2,985,448	2,741,221	2,521,447	11,769,603	
9	1st Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
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6	January	1,050,254	1,547,000	1,488,369	1,523,124	5,608,747	
7	February	1,524,294	1,685,548	1,599,854	1,789,552	6,599,248	
8	March	3,521,487	2,985,448	2,741,221	2,521,447	11,769,603	
9	1st Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
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### For Your Reference...

To grow or shrink the font:

- Click on the *Home* tab, then select the text and click on *Increase Font Size* in the *Font* group, or
- Click on *Decrease Font Size* in the *Font* group

### Handy to Know...

If you prefer to use the keyboard, use the sequence:

- Alt, H, F, G to increase font size, and
- Alt, H, F, K to shrink font size.

# MAKING CELLS BOLD

One of the most common ways of emphasising data is to make it **bold**. Bold data is darker in appearance because the letters are thicker, but it retains the same shape as normal data. The

intensity of **bold** data draws the reader's eye directly to it so that they read the most important information first. Like all formatting features, cells must be selected before they can be made bold.



### For Your Reference...

To make data bold:

- 1. Select the cell or range
- Click on the *Home* tab, then click on *Bold* in the *Font* group

#### Handy to Know...

• Bold text is created by replacing the original letters with a darker, thicker version of them. Many typefaces, such as Times New Roman, have a series of typeface variations such as normal, **bold**, *italics* and *bold italics*. When you apply bold, Excel replaces your normal typeface with a bold version of it.

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# **ITALICISING TEXT**

*Italic* text is a typeface variation that slants to the right. It was originally based on calligraphy and is used to emphasise text for a variety of special reasons. For example, you can use *italics* for

product or scientific names, place names, foreign words, quotations, etc. It is a softer form of emphasis than bold, although both can be added together for even more dramatic effect.



### For Your Reference...

#### To *italicise text*:

- 1. Select the text
- 2. Click on the *Home* tab
- 3. Click on *Italics* in the *Font* group

#### Handy to Know...

• You can apply multiple effects (bolding, italicising, underlining, etc.) to cells and ranges. The relevant command tools on the ribbon will change colour to indicate what effects have been applied.

# **UNDERLINING TEXT**

An <u>underline</u> is one or more lines appearing immediately below text in a cell. This may sound straightforward, but in Excel it is easy to confuse **underlining** with placing a **border** under a cell. Underlining applies a line directly under text within a cell, whereas bordering applies a border around all or one of the edges of a cell, not the text within the cell.

	6	A	В	С	D	E	F	G
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-		2 Revenue	1					
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je file Font		7 February	1,524,294	1,685,548	1,599,854	1,789,552	6,599,248	
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		9 1st Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
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-			<u> Global En</u> t	rerprises				
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You can also underline		9 1st Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
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Click on <b>Underline</b> in		AI *	:	Jx Alphe	ius Global Enter	prises		
3 the <i>Font</i> group to		A	В	С	D	E	F	G
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4 word <i>Global</i> in the		4	Auckland	Dublin	Melbourne	New York	Total	
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Global Click in cell A3 to see		3 4 5						
<i>Global</i> 6 Click in cell <i>A3</i> to see the changes more	-	3 4 5 6 <i>January</i>	1,050,254	1,547,000	1,488,369	1,523,124	5,608,747	
<i>Global</i> 6 Click in cell <i>A3</i> to see the changes more		3 4 5 6 January 7 February	1,050,254 1,524,294	1,547,000 1,685,548	1,488,369 1,599,854	1,523,124 1,789,552	5,608,747 6,599,248	
<i>Global</i> 6 Click in cell <i>A3</i> to see the changes more		3 4 5 5 6 January 7 February 8 March	1,050,254 1,524,294 3,521,487	1,547,000 1,685,548 2,985,448	1,488,369 1,599,854 2,741,221	1,523,124 1,789,552 2,521,447	5,608,747 6,599,248 11,769,603	
<i>Global</i> 6 Click in cell <i>A3</i> to see the changes more		3 4 5 6 January 7 February	1,050,254 1,524,294	1,547,000 1,685,548	1,488,369 1,599,854	1,523,124 1,789,552	5,608,747 6,599,248	

### For Your Reference...

### To underline text:

- 1. Select the cell, range or text
- 2. Click on the *Home* tab
- 3. Click on *Underline* in the *Font* group

#### Handy to Know...

- Underlining should be used sparingly in worksheets because it makes text more difficult to read.
- If you click on the drop arrow for **Underline** you will also have the options of applying a double underline.

# **CHANGING FONT COLOURS**

In Excel, the colour of text in cells can be changed. Colour can be used to reflect a corporate brand identity, to impart a mood, or just to make a worksheet look more interesting. With

colour, as with many of the other font formatting features, less is more - if you use too many colours, you risk confusing the reader.

#### G Α В C D F 1 **Try This Yourself:** 3 4 Auckland Dublin Melbourne New York Total 5 Continue using the 6 January 1.050.254 1.547.000 1.488.369 1.523.124 5.608.747 File previous file with this 7 February 1,524,294 1,685,548 1,599,854 1,789,552 6,599,248 Same exercise, or open the 8 March 3,521,487 2,985,448 2,741,221 2,521,447 11,769,603 file Font 9 1st Quarter 6,096,035 6,217,996 5.829.444 5,834,123 23,977,598 10 Formatting\_7.xlsx... Click in cell **B4**, hold 1 Home Page Layout Formulas Data Review View ♀ Tell me. down Shift, then click = = = Þ 🖶 Conditional Formatti Ж General + in cell F4 to select the Calibri - 12 · A A ≡≡≡• \$ - % " - 61 Eormat as Table -B I ∐ - □ - △ - ▲ , ← = → = ≫ range B4:F4 Paste ~ 00. 0.→ 🔜 Cell Styles 🔻 Automatic Click on the Home Clipboard 🗔 Font umber 🗔 Styles 2 Theme Colors tab, then click on the **B4** $\times$ 1 fx drop arrow for Font G В Colour in the Font 3 group to display a 4 Auckland w York Total gallery of colour 5 Standard Colors options 6 January 1.050.254 1,5 23.124 5.608.747 February 1,524,294 1,6 More Colors... 7 89,552 6,599,248 Point to different 3.521.487 11.769.603 8 March 2.9 21.447 3 colours and notice 9 1st Quarter 6,096,035 6,217,996 5,829,444 5,834,123 23,977,598 how Live Preview 10 displays the text in the selected cells in В С D F G the various colours 1 Alpheius Global Enterprises Select Purple under 2 Revenue 3 Standard Colours to Auckland Melbourne 4 Dublin New York Total change the colour of 5 the text, then click in

1,050,254

1.524.294

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9 1st Quarter

For Your Reference...

#### To change text colour:

1. Select the cell, range or text

cell A3 to see the

change more clearly

- 2. Click on the *Home* tab, then click on the drop arrow for Font Colour in the Font group
- 3. Click on the colour of your choice

#### Handy to Know...

1,547,000

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2,741,221

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2,521,447

5.834.123

5,608,747

6.599.248

11,769,603

23.977.598

- Once you have selected a colour, it will appear in the Font Colour tool in the ribbon. You can then click on the tool rather than the drop arrow to apply the colour elsewhere.
- You can remove a font colour by selecting Automatic in the palette swatch.

# **CHANGING BACKGROUND COLOURS**

1

To make your worksheets more striking, Excel allows you to change the **background colours** of cells and ranges. This is particularly useful for highlighting key data or placing emphasis on headings across columns or down rows. In Excel jargon when you change the background colour of a cell you are changing its *fill* colour.

### Try This Yourself:

Continue using the previous file with this

- previous file with this exercise, or open the
- exercise, or file Font
  - Formatting\_8.xlsx...
- 1 Click in cell **B4**, hold down shift, then click in cell **F4** to select the range **B4:F4**
- 2 Click on the *Home* tab, then click on the drop arrow for *Fill Colour* in the *Font* group to display a gallery of background colour options

Beint to different colours and notice how Live Preview displays the background in the selected cells in the various colours

4 Select *Red, Accent 2, Lighter 60%* to change the colour of the background (or *fill*) to a pink colour, then click in cell *A3* to see the changes more clearly

	A	В	С	D	E	F	G
3							
4		Auckland	Dublin	Melbourne	New York	Total	
5							
6	January	1,050,254	1,547,000	1,488,369	1,523,124	5,608,747	
7	February	1,524,294	1,685,548	1,599,854	1,789,552	6,599,248	
8	March	3,521,487	2,985,448	2,741,221	2,521,447	11,769,603	
9	1st Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
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7 February	1,524,294	🔬 More Co	ore	1,789,552	6,599,248	
8 March	3,521,487			2,521,447	11,769,603	
9 1st Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
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	А	В	С	D	E	F	G
1	Alpheius	<u>Global</u> En	terprises				
2	Revenue						
3							
4		Auckland	Dublin	Melbourne	New York	Total	
5							
6	January	1,050,254	1,547,000	1,488,369	1,523,124	5,608,747	
7	February	1,524,294	1,685,548	1,599,854	1,789,552	6,599,248	
8	March	3,521,487	2,985,448	2,741,221	2,521,447	11,769,603	
9	1st Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
10							

### For Your Reference...

To change the background colour of cells:

- 1. Select the cell, range or text
- 2. Click on the *Home* tab, then click on the drop arrow for *Fill Colour* in the *Font* group
- 3. Click on the colour of your choice

### Handy to Know...

- You can clear the background colour of a selected cell by selecting No Fill in the colour swatch.
- You can display additional background fill colours in the colour swatch by selecting **More Colours**.

# **USING THE FORMAT PAINTER**

The process of formatting text involves first selecting the cells or text to be changed and then applying the formatting. If you have a lot of changes to make, this can become quite timeconsuming and difficult to reproduce exactly. Fortunately, the *Format Painter* tool allows you to copy the formatting from one cell or range to another.

С G A B D F F 1 3 **Try This Yourself:** 4 Auckland Dublin Melbourne New York Total 5 Continue using the File 6 January 1.050.254 1,547,000 1.488.369 1.523.124 5.608.747 previous file with this 7 February 1,524,294 1,685,548 1.599.854 1.789.552 6.599.248 Same exercise, or open the file 8 March 3.521.487 2,985,448 2.741.221 2.521.447 11.769.603 Font Formatting\_9.xlsx... 9 1st Quarter 6.096.035 6.217.996 5.829.444 5.834.123 23.977.598 10 Click in cell **B4** to select it 1 This has a background С D F F G Α 2 fill, different coloured text. 3 and a slightly larger font 4 ራል Dublin Melbourne Auckland New York Total than standard... 5 6 January 1,050,254 1,547,000 1,488,369 5,608,747 1,523,124 Click on the Home tab, 7 February 1,524,294 1,685,548 1,599,854 1,789,552 6,599,248 8 March 3,521,487 2,985,448 2,741,221 2,521,447 11,769,603 then click on Format 9 1st Quarter 6,096,035 6,217,996 5,829,444 5,834,123 23,977,598 Painter in the Clipboard 10 group The mouse pointer will change to include a G в С D Е 3 3 representation of a paint 4 Auckland Dublin Melbourne New York Total brush. A marquee will 5 also appear around the 6 1,050,254 Januarv 1.547.000 1.488.369 1.523.124 5.608.747 cell or range where the February 7 1,524,294 1,685,548 1,599,854 1,789,552 6,599,248 formatting is being copied 8 3,521,487 2,985,448 2,741,221 2,521,447 11,769,603 March from ... 9 6,096,035 5,829,444 5,834,123 23,977,598 st Quarter 6,217,996 10 Click in cell A6, then click and drag to cell A8 to apply the formatting to в С D F G 4 the range A6:A8 Alpheius <u>Global</u> Enterprises 1 2 Revenue Click in cell A3 to see the 3 changes more clearly 4 Auckland Dublin Melbourne New York Total In our example 5 the heading text was also 6 1.050.254 1.547.000 1.488.369 1.523.124 5.608.747 Januarv 7 February 1,524,294 1,685,548 1,599,854 1,789,552 6,599,248 aligned to the right of the 8 March 3.521.487 2.985.448 2.741.221 2.521.447 11.769.603 cell. The Format Painter 9 1st Quarter 6.096.035 6.217.996 5.829.444 5.834.123 23.977.598 picks also иp any 10 alignment options and applies them to the new area

### For Your Reference...

#### To use the format painter:

- 1. Select the cell or range to copy the formatting from
- 2. Click on the *Home* tab, then click on *Format Painter* in the *Clipboard* group
- 3. Select the text to be formatted

#### Handy to Know...

- If you double-click on the *Format Painter* (on the *Home* tab, in the *Clipboard* group) you can keep pasting the format until you press Esc or click on the *Format Painter* again.
- When you paste a format it will replace any previous font formatting.

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# **APPLYING STRIKETHROUGH**

**Strikethrough** refers to the placement of a line through text, as in strikethrough. Strikethrough allows you to cross out selected text without actually deleting it. It is particularly useful for legal

documents, for making suggested changes to a colleague's or student's work, or as a means of showing that something has expired or elapsed but still needs to be displayed.



### For Your Reference...

#### To apply strikethrough:

- 1. Select the cell, range or text
- 2. Click on the dialog box launcher for the *Font* group
- 3. Click on *Strikethrough* until it appears ticked then click on **[OK]**

#### Handy to Know...

 Some people prefer to apply a different fill colour in lieu of strikethrough. Choose whichever option is best for your situation.

# SUBSCRIPTING TEXT

**Subscript** text is text that appears below the normal position of letters and is slightly smaller in size, usually around  $\frac{2}{3}$  of normal text. It is usually used in mathematical formulas, for example,

 $Z_{k+n,m} = Z_{k,m}$  and in chemical formulas and other scientific notation, such as ammonia, which is NH<sub>3</sub>, and methylene chloride, which is CH<sub>2</sub>Cl<sub>2</sub>.

		Δ	В	С	D	E	F	G
Trv	This Yourself:	1 Alpheius	Slobal En	-	-	-		
,		2 Revenue						
	Continue using the	3						
File	previous file with this	4	Auckland	Dublin	Melbourne	New York	Total	
Same File	exercise, or open the file	5						
an	Font							
S	Formatting_11.xlsx	A1 •	: × ✓	<i>f</i> <sub>≭</sub> Alphe	ius Global Ente	rprises (UK Div	vision)	
		A	В	С	D	E	F	G
1	Click in cell <b>A1</b> to select	1 Division)						
<b>_</b>	the cell with the main	2 Revenue						
	heading	3						
	Click at the end of the	4 5	Auckland	Dublin	Melbourne	New York	Total	
2	text in the <i>Formula Bar</i> ,	5						
	press Space to insert a	Format Cells				?	×	
	space, then type (UK							
	Division)	Font					_	
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3	new text and drag the	Comic Sans MS	book		Regular Regular	16	<u>^</u>	
	mouse over it to select it	꼬 Chiller 꼬 Colonna MT			Italic Bold	12 14		
		Comic Sans MS			Bold Italic	16 18		
Λ	Click on the <i>Home</i> tab,	Tr Constantia		×		× 20	~	
4	then click on the dialog	Underline:			Color:		16	
	box launcher for the	None		~	Automatic Preview	✓ ■ <u>N</u> orma	altont	
	Font group to display	Strikethrough						
	the Format Cells dialog	Sup <u>e</u> rscript			AaB	bCcYyZz		
	box with the <b>Font</b> tab	Su <u>b</u> script						
	active							
	Click on <b>Subscript</b> in	This is a TrueType fo	nt. The same fon	t will be used or	both your printe	r and your screer	n. 🔰	
5	Effects until it appears							
	with a tick, then click on							
	[OK]							
	You won't see much					OK	Cancel	
	change here until you							
	actually deselect A1	A	В	С	D	E	F	G
		1 Alpheius	Global En	terprises	(UK Division)			
6	Click in cell <b>A3</b> to make	2 Revenue		•	(Six Sivision)			
O	it the active cell	3						
		4	Auckland	Dublin	Melbourne	New York	Total	
		5						

### For Your Reference...

To apply subscripting:

- 1. Select the cell, range or text
- 2. Click on the dialog box launcher for the *Font* group
- 3. Click on *Subscript* in *Effects* until it appears with a tick, then click on **[OK]**

#### Handy to Know...

• Subscripting is most useful for mathematical and scientific notations.

# SUPERSCRIPTING TEXT

**Superscript** text is text that appears above the normal position of letters and is slightly smaller in size, usually around  $\frac{2}{3}$  of normal text. It is often used in mathematical formulas, for example

when expressing the powers of a number, e.g.  $2x^2 = 2^2$ , and is also used for ordinals such as  $2^{nd}$  and  $25^{th}$  and in chemistry for variations in elements known as isotopes, such as  ${}^{12}C$  and  ${}^{13}C$  for carbon.

G

G

_				A	В	С	D	E	F	l
	Trv <sup>-</sup>	This Yourself:	4		Auckland	Dublin	Melbourne	New York	Total	
	,		5							
		Continue using the	6	January	— <del>1,050,254</del>	1,547,000	1,488,369	1,523,124	5,608,747	
	O		7	February	— <del>1,524,29</del> 4	1,685,548	1,599,854	1,789,552	6,599,248	
	Same File	previous file with this	8	March	— <del>3,521,487</del>	2,985,448	2,741,221	2,521,447	11,769,603	
	Sar	exercise, or open the file	9	1st Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
l		Font Formatting_12.xlsx	10							L
	1	Click in cell <b>A9</b> to make it	1							
	T	the active cell								
	2	Click to the left of st in the	A		: × ✓	∫x 1st Qu	arter			
	2	Formula Bar, then drag		А	В	С	D	E	F	
		with the mouse to select it	4		Auckland	Dublin	Melbourne	New York	Total	
	~	Click on the <i>Home</i> tab,	5							
	3	then click on the dialog	6	January	— <del>1,050,254</del>	1,547,000	1,488,369	1,523,124	5,608,747	
		box launcher for the <b>Font</b>	7	February		1,685,548	1,599,854	1,789,552	6,599,248	
			8	March		2,985,448	2,741,221	2,521,447	11,769,603	
		group to display the	9	1st Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
		Format Cells dialog box	10							1
		with the <i>Font</i> tab active	2							
	Л	Click on <b>Superscript</b> in								
	4	Effect until it appears with				0	D	<b>_</b>	-	1
		a tick, then click on [OK]		A		C .	D	E	F	ľ
			4	Alphoure	Global En	tenhnicee				

	A	В	С	D	E	F	G
1	Alpheius	<u>Global</u> En	terprises	(UK Division)			
2	Revenue						
3							
4		Auckland	Dublin	Melbourne	New York	Total	
5							
6	January	<del></del>	1,547,000	1,488,369	1,523,124	5,608,747	
7	February	<del>1,524,294</del>	1,685,548	1,599,854	1,789,552	6,599,248	
8	March	<del>3,521,487</del>	2,985,448	2,741,221	2,521,447	11,769,603	
9	1 <sup>st</sup> Quarter	6,096,035	6,217,996	5,829,444	5,834,123	23,977,598	
10							

For Your Reference...

#### To apply superscripting:

1. Select the cell, range or text

Click in cell **A3** to see the changes more clearly

- 2. Click on the dialog box launcher for the *Font* group
- Click on Superscript in Effect until it appears with a tick, then click on [OK]

#### Handy to Know...

• Superscripting is most useful for mathematical and scientific notations.

# **UNDERSTANDING NUMBER FORMATTING**

In Excel there are always two aspects to a number: how the number presents on the screen (known as *formatting*) and the underlying value of the number. Take 2% as an example – on the

screen it is formatted to appear as a number with a percentage sign, whereas the real value in the cell is .02.

#### Number Formatting – The Veil Placed Over Numbers

All calculations in Excel are performed using numbers – this is only logical. So, when you want to perform a calculation, you type the numbers in various cells, then create formulas to reference those numbers. How do you show what those numbers represent? For example, how do you show you are working with *currency*, or *percentages*, or even *dates* (which in Excel are really *numbers*)?

Excel allows you to show these representations using *number formatting*. With number formatting you change the way a number looks so that it makes immediate sense to the reader of your worksheet. The underlying value of number, however, remains unchanged. For example, instead of showing sales tax in a worksheet as .1 you show it as 10%, to show 12889.95 as currency it would appears \$12,889.95 or €12,889.95 (depending upon the currency you are working with), and to show 44104 as a date you show it as 30-Sep-2020 (remember, dates are actually *numbers* representing the number of days from January 1, 1900).

	А	В	С	D	E	F	G	Н	I	J
1	Sales Ea	rnings								
2										
	Employee			Date	Height	Weight		Com'n		
3	No	First Name	Last Name	Started	(Mtr)	(Kg)	Total Sales	%	Commission	
4	2344	John	Smith	3/10/2003	1.85	69.3	8220266	0.02	164405.32	
5	3433	Mary	Henry	12/04/2004	2.1	75.22	12771833	0.02	255436.66	
6	3233	Harry	Ulin	2/03/1999	1.797	87.9	35324399	0.02	706487.98	
7	5445	Jim	Harrison	4/07/1992	2.21	95.66	17338194	0.02	346763.88	
8	3333	Larry	Graham	14/05/2005	1.935	89.44	9670630	0.02	193412.6	
9	4444	David	Jenkins	6/02/2007	1.65	68.3	6152310	0.03	184569.3	
10	3332	lan	Quinn	26/03/1995	1.862	69.32	36973644	0.03	1109209.32	
11	9887	Horace	Smyth	23/12/2001	1.77	80.48	10755146	0.03	322654.38	
12	4646	Yolanda	Victor	5/06/1989	1.62	80.52	5061883	0.04	202475.32	
13	5555	Quentin	Engels	3/04/2001	1.9	78.4	13329586	0.05	666479.3	
14										
15							155597891		4151894.06	
16										

The following worksheet contains formatted numbers:

With the formatting removed from the numbers the worksheet looks as follows:

	Α	В	С	D	E	F	G	н	l.	J
1	Sales Ea	rnings								
2										
	Employee			Date	Height	Weight		Com'n		
3	No	First Name	Last Name	Started	(Mtr)	(Kg)	Total Sales	%	Commission	
4	2344	John	Smith	37897	1.85	69.3	8220266	0.02	164405.32	
5	3433	Mary	Henry	38089	2.1	75.22	12771833	0.02	255436.66	
6	3233	Harry	Ulin	36221	1.797	87.9	35324399	0.02	706487.98	
7	5445	Jim	Harrison	33789	2.21	95.66	17338194	0.02	346763.88	
8	3333	Larry	Graham	38486	1.935	89.44	9670630	0.02	193412.6	
9	4444	David	Jenkins	39119	1.65	68.3	6152310	0.03	184569.3	
10	3332	lan	Quinn	34784	1.862	69.32	36973644	0.03	1109209.32	
11	9887	Horace	Smyth	37248	1.77	80.48	10755146	0.03	322654.38	
12	4646	Yolanda	Victor	32664	1.62	80.52	5061883	0.04	202475.32	
13	5555	Quentin	Engels	36984	1.9	78.4	13329586	0.05	666479.3	
14										
15							155597891		4151894.06	
16										

Formatting can also be applied as you type. For example, if you type **30/9/2020** Excel will place the number **44104** in the cell but will format this number as a date and show it as you typed it. There are also a range of number formatting options on the ribbon that allow you to apply formatting to numbers after they have been entered into a worksheet.

# **APPLYING GENERAL FORMATTING**

The *Number Format* command in the *Number* group on the *Home* tab contains a drop arrow that provides a gallery of the more commonly used number formats. You can apply these

formats easily and quickly to a selected cell or range of cells in the worksheet.

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Iry	This Yourself:		L 🕞 -	Calibri • B I <u>U</u> •		= <u>-</u> ₽ = = = = .	ABC		Conditio	nal Format	tting *	Ensert 🔹	· Σ· <sup>Δ</sup> 2▼· · <b>↓</b> · ρ·
	Before starting this exercise			🗄 • 🙆 • 📕	-	•= »? •	123	No specif	ic format			Format	
Open File	you MUST open the file		pboard 🕠	Font		lignment 🗔	12	Number 37897.00				Cells	Editing
о <sup>щ</sup>	Number Formatting_1.xlsx	D	4	• I ×	✓ f <sub>x</sub>	3/10/2003	0-2) -	Currency \$37,897.0					
1	Click in cell <b>D4</b> , hold down		A	В	С	D	128	Accounti \$37,897.0		G		н	I
	shift, then click in cell <b>D13</b> to	1	Sales Ea	arnings				Short Da 3/10/2003		_			
	select the range containing		Employee			Date		Long Dat				Com'n	
	dates	3	No 2344	First Name John	Last Name Smith	Started 3/10/2003		1	October 20		l Sales 220266	% 0.02	Commission 164405.32
	Click on the <b>Hame</b> tab than	5	3433	Mary	Henry	12/04/2004	L)	Time 12:00:00 /	M		771833	0.02	255436.66
2	Click on the <i>Home</i> tab, then	6 7	3233	Harry	Ulin	2/03/1999	m	Percenta	ge		324399	0.02	706487.98
<b>∠</b>	click on the drop arrow for	8	5445 3333	Jim Larry	Harrison Graham	4/07/1992	10	3789700.0	0%		338194 570630	0.02	346763.88 193412.6
	<i>Number Format</i> in the	9	4444	David	Jenkins	6/02/2007	1/2	Fraction			152310	0.03	184569.3
	<i>Number</i> group to see a gallery	10	3332	lan	Quinn	26/03/1995		37897			973644	0.03	1109209.32
	of number formats	11 12	9887 4646	Horace Yolanda	Smyth Victor	23/12/2001 5/06/1989		Scientifie 3.79E+04			755146 061883	0.03	322654.38 202475.32
		13		Quentin	Engels	3/04/2001		Text			329586	0.05	666479.3
2	Click on <i>Long Date</i> to make	14					ABC	37897					
3	the short dates in the selected	15 16					M	lore Numbe	r Formats.	1555	597891		4151894.06
	range appear as long dates	10 17 18											
	Click in cell <b>E4</b> , hold down	19											
4	shift, then click in cell <i>E13</i> to select the range containing	e	2										
	units of measure	1		D	E	F		G	Н		I	J	К
_	Click on the drop arrow for	2											
5	<i>Number Format</i> , then select	3		Start	ate Height ed (Mtr)	Weight (Kg)	т	otal Sales	Com'n %		mission		
		4	Frida	y, 3 October 20		69.3		220,266.00	2.00%		4,405.32		
	Number to display these as	5	-	day, 12 April 20		75.22		771,833.00	2.00%		5,436.66		
	numbers with <b>2</b> decimal places	6 7		lay, 2 March 19 Jrday, 4 July 19		87.9 95.66		324,399.00 338,194.00			5,487.98 5,763.88		
	Repeat the above steps to	8		day, 14 May 20		89.44		570,630.00	2.00%		3,412.60		
6		9		, 6 February 20		68.3		152,310.00			4,569.30		
	change <b>G4:G13</b> to <b>Currency</b>	10 11		ay, 26 March 19 3 December 20		69.32 80.48		73,644.00 755,146.00	3.00%	\$ 1,109 \$ 322	2,654.38		
	Repeat the above steps and	12		nday, 5 June 19		80.52		61,883.00	4.00%		2,475.32		
7	change the following ranges	13	-	sday, 3 April 20	01 1.90	78.4	\$13,3	329,586.00	5.00%	\$ 666	5,479.30		
1		14 15					1	155597891		419	51894.06	5	
	as shown:	16											
	H4:H14 Percentage												
	I4:I4 Accounting												
	init / looo anting												

### For Your Reference...

#### To apply general formatting to numbers:

- 1. Select the range to format
- 2. Click on the *Home* tab, then click on the drop arrow for *Number Format* in the *Number* group
- 3. Click on the desired number format

#### Handy to Know...

- Excel may appear to round values up or down as necessary – however, the value in the cell does not change. Sometimes you'll see minor rounding discrepancies.
- The *Currency* format shows the currency format and symbol appropriate to the country your computer is configured for.

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# FORMATTING FOR MONEY

When you select *Currency* or *Accounting* from the *Number Format* gallery, Excel will format the selected range using the using the default currency format for your computer. For example, in Australia numbers are formatted with \$ signs, while in the UK they are formatted with £ signs. The *Accounting Number Format* icon provides you with access to other currencies.



#### For Your Reference...

To format a range as Currency:

- 1. Select the range to format
- Click on the *Home* tab, then click on the drop arrow for *Accounting Number Format* in the *Number* group
- 3. Click on the desired currency format

#### Handy to Know...

There is no numeric difference between the Accounting and the Currency formats, only visual. With the Accounting format the currency symbol appears at the left of the cell and there is a space between the value and the right side of the cell.

# **FORMATTING PERCENTAGES**

Formatting percentages can appear to be a little tricky at first. The *percentage formats* in Excel multiply a value by 100 and add on a % sign to the cell value. However, no underlying value is

changed. The percentage format simply shows the number as a percentage of 100. Therefore if you want Excel to show a value as **20%** you will need to have **.2** in the cell.

### Try This Yourself:

- Continue using the previous file with this exercise, or open the file
- exercise, or open t Number
  - Formatting\_3.xlsx...
- 1 Click in cell *H4*, hold down shift and click in cell *H13* to select the values in the *Com'n* % column
- 2 On the *Home* tab, click on *Percent Style* in the *Number* group to display the selected cells as percentages
  - Spend a few moments looking at how Excel displays the percentages

	Α	В	С	D	E	F	G	Н
1	Sales Ea	rnings						
2								
	Employee			Date	Height	Weight		Com'n
3	No	First Name	Last Name	Started	(Mtr)	(Kg)	Total Sales	%
4	2344	John	Smith	37897	1.85	69.3	\$8,220,266.00	0.02
5	3433	Mary	Henry	38089	2.1	75.22	\$12,771,833.00	0.02
6	3233	Harry	Ulin	36221	1.797	87.9	\$35,324,399.00	0.02
7	5445	Jim	Harrison	33789	2.21	95.66	\$17,338,194.00	0.02
8	3333	Larry	Graham	38486	1.935	89.44	\$9,670,630.00	0.02
9	4444	David	Jenkins	39119	1.65	68.3	\$6,152,310.00	0.03
10	3332	lan	Quinn	34784	1.862	69.32	\$36,973,644.00	0.03
11	9887	Horace	Smyth	37248	1.77	80.48	\$10,755,146.00	0.03
12	4646	Yolanda	Victor	32664	1.62	80.52	\$5,061,883.00	0.04
13	5555	Quentin	Engels	36984	1.9	78.4	\$13,329,586.00	0.05
14								
15							155597891	
16								



	Α	В	С	D	E	F	G	Н
1	Sales Ea	rnings						
2								
	Employee			Date	Height	Weight		Com'n
3	No	First Name	Last Name	Started	(Mtr)	(Kg)	Total Sales	%
4	2344	John	Smith	37897	1.85	69.3	\$8,220,266.00	2%
5	3433	Mary	Henry	38089	2.1	75.22	\$12,771,833.00	2%
6	3233	Harry	Ulin	36221	1.797	87.9	\$35,324,399.00	2%
7	5445	Jim	Harrison	33789	2.21	95.66	\$17,338,194.00	2%
8	3333	Larry	Graham	38486	1.935	89.44	\$9,670,630.00	2%
9	4444	David	Jenkins	39119	1.65	68.3	\$6,152,310.00	3%
10	3332	lan	Quinn	34784	1.862	69.32	\$36,973,644.00	3%
1	9887	Horace	Smyth	37248	1.77	80.48	\$10,755,146.00	3%
2	4646	Yolanda	Victor	32664	1.62	80.52	\$5,061,883.00	4%
3	5555	Quentin	Engels	36984	1.9	78.4	\$13,329,586.00	5%
4								
5							155597891	
16								

### For Your Reference...

#### To format cells as Percentages:

- 1. Select the range to format
- Click on the *Home* tab, then click on *Percent* Style in the *Number* group

#### Handy to Know...

• You can actually type a formatted percentage directly into a new cell. For example, if you type **15%** into cell **D20** the value in **D20** will actually be entered as **.15** but will display as typed.

# **FORMATTING AS FRACTIONS**

Excel allows you to format numbers with decimal places as *fractions*. This can be useful, however the way the fractions are displayed can make them difficult to read. For example, when 3.5 is

formatted as a fraction, it would ideally be displayed as  $3\frac{1}{2}$ ; however, Excel displays it as 3 1/2, which is less clear and significantly harder to read.

### **Try This Yourself:**

Continue using the File previous file with this Same exercise, or open the file

- Number
  - Formatting\_4.xlsx...
- Click in cell E4, hold 1 down Shift, then click in cell E13 to select the values in the Height column
- On the Home tab, click on the drop arrow for Number Format in the *Number* group and select Fraction to display the range with fractions where relevant

	A	В	C	D	E	F	G	н
1	Sales Ea	rnings						
2								
	Employee			Date	Height	Weight		Com'n
3	No	First Name	Last Name	Started	(Mtr)	(Kg)	Total Sales	%
4	2344	John	Smith	37897	1.85	69.3	\$8,220,266.00	2%
5	3433	Mary	Henry	38089	2.1	75.22	\$12,771,833.00	2%
6	3233	Harry	Ulin	36221	1.797	87.9	\$35,324,399.00	2%
7	5445	Jim	Harrison	33789	2.21	95.66	\$17,338,194.00	2%
8	3333	Larry	Graham	38486	1.935	89.44	\$9,670,630.00	2%
9	4444	David	Jenkins	39119	1.65	68.3	\$6,152,310.00	3%
10	3332	lan	Quinn	34784	1.862	69.32	\$36,973,644.00	3%
11	9887	Horace	Smyth	37248	1.77	80.48	\$10,755,146.00	3%
12	4646	Yolanda	Victor	32664	1.62	80.52	\$5,061,883.00	4%
13	5555	Quentin	Engels	36984	1.9	78.4	\$13,329,586.00	5%
14								
15							155597891	
16								

C	1	
	_	

	Α	В	C	D	E	F	G	н
1	Sales Ea	rnings						
2								
	Employee			Date	Height	Weight		Com'n
3	No	First Name	Last Name	Started	(Mtr)	(Kg)	Total Sales	%
4	2344	John	Smith	37897	16/7	69.3	\$8,220,266.00	2%
5	3433	Mary	Henry	38089	2 1/9	75.22	\$12,771,833.00	2%
6	3233	Harry	Ulin	36221	14/5	87.9	\$35,324,399.00	2%
7	5445	Jim	Harrison	33789	2 1/5	95.66	\$17,338,194.00	2%
8	3333	Larry	Graham	38486	2	89.44	\$9,670,630.00	2%
9	4444	David	Jenkins	39119	1 2/3	68.3	\$6,152,310.00	3%
10	3332	lan	Quinn	34784	16/7	69.32	\$36,973,644.00	3%
11	9887	Horace	Smyth	37248	17/9	80.48	\$10,755,146.00	3%
12	4646	Yolanda	Victor	32664	15/8	80.52	\$5,061,883.00	4%
13	5555	Quentin	Engels	36984	18/9	78.4	\$13,329,586.00	5%
14								
15							155597891	
16								

### For Your Reference...

To format decimals as fractions:

- 1. Select the range to format
- 2. Click on the *Home* tab, then click on the drop arrow for Number Format in the Number group
- 3. Click on Fractions

#### Handy to Know...

Most countries in the world now use the • decimal system, so there should be very little need to format values as fractions.

# **FORMATTING AS DATES**

**Dates** in Excel are really sequential numbers beginning from **Jan 1, 1900** which is day number **1**. So when you type a date in Excel it is converted to the number that corresponds to the

number of days from Jan 1, 1900. Excel features several different date formats for you to work with.

		- 6	2 Format	Cells					? ×	
Try	/ This Yourself:		Numb	er Alignmer	t Font	Border Fill	Protectio	n		
	O sufficiency and the sufficiency of the sufficienc		Categ	ory:						
Same File	Continue using the previous file with this		Gene Num Curre	ber	Sample 03-Oct	-03				
Same	exercise, or open the file Number Formatting_5.xlsx		Date Time	ntage ion	14/03/20 14/03/12 14/3/12	esday, 14 March 201 012 2	2		^	
1	Click in cell <b>D4</b> , hold		Speci		14/3/20				~	
	down Shift, then click in		Custo	om	Locale (lo	ocation):				
	cell <b>D13</b> to select the dates shown in the <b>Date</b>				English	(Australia)			~	
	Started column				~					
2	On the <b>Home</b> tab, click on the dialog box launcher in the <b>Number</b>		an ast	erisk (*) respon	id to changes	e serial numbers as in regional date ai t an asterisk are no	nd time settir	ngs that are sp	pecified for the	
	group							ОК	Cancel	
	This will display the									
	Format Cells dialog box		А	В	С	D	E	F	G	Н
	with the Number tab active	1	Sales Ea	rnings						
2	Select Date	3	Employee No	First Name	Last Name	Date Started	Height (Mtr)	Weight (Kg)	Total Sales	Com'ı %
		4	2344	John	Smith	03-Oct-03	16/7	69.3	\$8,220,266.00	29
	Scroll through the list	5	3433	Mary	Henry	12-Apr-04		75.22	\$12,771,833.00	29
4	under <i>Type</i> , click on <i>14-</i>	6	3233	Harry	Ulin	02-Mar-99		87.9	\$35,324,399.00	
•	<i>Mar-12</i> , then click on	7	5445 3333	Jim Larry	Harrison Graham	04-Jul-92 14-May-05	2 1/5 2	95.66 89.44	\$17,338,194.00 \$9,670,630.00	29 29
	<b>[OK]</b> to see the dates in	9	4444	David	Jenkins	06-Feb-07	2 1 2/3	68.3	\$6,152,310.00	39
		10	3332	lan	Quinn	26-Mar-95	16/7	69.32	\$36,973,644.00	39
	the range in this	11	9887	Horace	Smyth	23-Dec-01	17/9	80.48	\$10,755,146.00	39
	particular date format	12	4646	Yolanda	Victor	05-Jun-89	15/8	80.52	\$5,061,883.00	49
		13	5555	Quentin	Engels	03-Apr-01	18/9	78.4	\$13,329,586.00	59
		14								
		15							155597891	
		16								
		4								

#### For Your Reference...

To change a date format:

- 1. Select the range to change
- 2. Click on the *Home* tab, then click on the dialog box launcher in the *Number* group
- 3. Select the desired format and click **[OK]**

### Handy to Know...

• As well as date formats, Excel has time formats as well. These are useful for time arithmetic.

# **USING THE THOUSANDS SEPARATOR**

Larger numbers can sometimes be difficult to read. For example, when you see a number such as 1324633, it is not easy to immediately tell how many digits there are and therefore how big the

number is. Using the Comma Style tool this number can easily be formatted to appear as 1,324,633 which is instantly much easier to read.

### **Try This Yourself:**

Continue using the File

- previous file with this
- exercise, or open the file
- Same Number

Formatting\_6.xlsx...

- Click in cell F4, hold down Shift, then click in cell **F13** to select the values in the Weight column
- On the Home tab, click on Comma Style in the *Number* group to format the numbers

Nothing appears to have changed; the numbers aren't large enough for the comma to be applied. Excel, however, has formatted the numbers to two decimal places and right-aligned the values...

- Click in cell 14, hold down 3 Shift, then click in cell 113 to select values in the Commission column
- Click on Comma Style in 4 the Number group to format the numbers to show commas after thousands and millions



С	D	E	F	G	н	1
	Date	Height	Weight		Com'n	
Last Name	Started	(Mtr)	(Kg)	Total Sales	%	Commission
Smith	03-Oct-03	16/7	69.30	\$8,220,266.00	2%	164,405.32
Henry	12-Apr-04	2 1/9	75.22	\$12,771,833.00	2%	255,436.66
Ulin	02-Mar-99	14/5	87.90	\$35,324,399.00	2%	706,487.98
Harrison	04-Jul-92	2 1/5	95.66	\$17,338,194.00	2%	346,763.88
Graham	14-May-05	2	89.44	\$9,670,630.00	2%	193,412.60
Jenkins	06-Feb-07	1 2/3	68.30	\$6,152,310.00	3%	184,569.30
Quinn	26-Mar-95	16/7	69.32	\$36,973,644.00	3%	1,109,209.32
Smyth	23-Dec-01	17/9	80.48	\$10,755,146.00	3%	322,654.38
Victor	05-Jun-89	15/8	80.52	\$5,061,883.00	4%	202,475.32
Engels	03-Apr-01	18/9	78.40	\$13,329,586.00	5%	666,479.30
				155597891		4151894.06

### For Your Reference...

To show numbers with commas:

- 1. Select the range to format
- 2. Click on the *Home* tab
- 3. Click on Comma Style in the Number group

### Handy to Know...

By default, Comma Style alters the format of • numbers to show two decimal places. You can adjust this later to either increase or decrease the decimal places if required.

# **INCREASING AND DECREASING DECIMALS**

A range of numbers with variable decimal places can look untidy. Fortunately, Excel provides a number of ways to format decimal places. *Increase Decimals* and *Decrease Decimals* in the *Number* group allow you to experiment with the number of decimal places and to see exactly how numbers will be presented.



#### For Your Reference...

To change the number of decimal places:

- 1. Select the range to change
- 2. Click on the Home tab
- 3. Click on either *Increase Decimals* or *Decrease Decimals* in the *Number* group

#### Handy to Know...

• The *Increase Decimals* and *Decrease Decimals* commands can be used to change the number of decimals in cells that have already been formatted as percentage, currency, number, comma or accounting.